WEBINAR

22 September

17:00 -18:00 CET

Via Microsoft Teams

For registration and log-in details please email to rosalie.kloss@de.andersen.com

Tax Update on Investments in US Real Estate and Debt

Speakers: Andersen, USA Managing Directors

Michael Hirschfeld & Michael Jordan

Topics

- COVID 19 – Challenges, opportunities and trends
- Upcoming US presidential elections – Potential impact on tax and economic policies
- Highlights of major US tax considerations in the acquisition, operation and disposition of US real estate and mortgages
- Suggested fund and other structures for holding US real estate and debt including use of partnerships, blocker corporations & REITs
- Planning on use of debt as well as equity to minimize US taxation in acquisition of US real estate
- Integrating carried interests and other incentives into fund structures
- Non-tax concerns including reporting obligations and preserving confidentiality

ANDERSEN

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EDUCATION

- The City College of New York, B.E.E.
- University of Pennsylvania Law School, JD
- New York University School of Law, LLM

AFFILIATIONS

- American Bar Association
- New York State Bar Association
- American Tax Policy Institute
- Wolters Kluwer Legal Tax Advisory Board
- American Tax Policy Institute
- American College of Tax Counsel

Michael Hirschfeld

Managing Director – US National Tax – New York

Michael Hirschfeld is a Managing Director in the firm's US National Tax office, where he focuses on international, partnership, corporate and real estate tax planning and compliance. Michael has over 40 years of experience with tax issues that affect partnerships/LLCs, REITs, cross-border investing, real estate acquisition, finance and investment, private equity, distressed debt, mergers and acquisitions, pharmaceutical, energy, and clean technology clients.

Michael was the chair of the Tax Section of the American Bar Association and a member of the Executive Committee of the Tax Section of the New York State Bar Association. Currently, he is the President of the Board at American Tax Policy Institute and an officer in the ABA Section of Real Property, Trust and Estate Law. Before Andersen, Michael was a distinguished practitioner in residence at Cornell Law School and a retired law partner with an international law firm.

He is recognized as a leading tax professional in global publications, including *Best Lawyers in America*, *Who's Who in America*, *The International Who's Who of Business Lawyers*, *The International Who's Who of Corporate Tax Lawyers* and *New York Super Lawyers*.

Michael is a frequent lecturer at the Practicing Law Institute, the American Bar Association's Tax Section and Section on Real Property, Trust and Estate Law, New York University, TexFed Tax Institute, Tax Executives Institute, American Law Institute, the Association of the Bar of the City of New York, the International Fiscal Association and other organizations. He also published over 50 articles for *Probate and Property* (a publication of the *ABA Section of Real Property, Trust and Estate Law*), *The Journal of Taxation*, *The Journal of International Taxation* and numerous additional global tax publications.

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EDUCATION
- University of Connecticut, BS (Accounting)
- University of Connecticut, MS (Accounting, Financial Services)

AFFILIATIONS
- American Institute of CPAs
- Connecticut Society of CPAs

Michael Jordan

Managing Director - Greenwich

Michael Jordan has over 16 years of experience advising business clients and their owners on a variety of complex tax matters. He has extensive experience working with large multi-state pass-through entities. Michael regularly advises clients on corporate structure/choice of entity, sale and pre-sale planning, business acquisitions, and succession planning. Over the years, Michael has served clients across a broad spectrum of industries, such as real estate, wholesale/distribution, private equity, retail and professional service firms.

Prior to joining Andersen, Michael was a Tax Partner at a New England based CPA firm. Michael is currently serving his second term on the CSCPA Advisory Council. He is also a member of the University of Connecticut Master of Science in Accounting Alumni Advisory Board.